



Connecting The Giving Block to Zapier

STEP 1

Login to your Zapier Account.

Don't have Zapier yet? Create a new account.

STEP 2

Get access to the public API of The Giving Block.

If you are a current client of The Giving Block, please **fill out this form** to receive your public API user credentials. You'll receive access within 1-2 business days via SendSafely. The email will contain a link that will prompt you to confirm your email address. After confirming, you will be presented with a text file to download, called **Credentials.txt.** This will contain your login and password to connect The Giving Block's app to Zapier.

Not yet a client of The Giving Block? Subscribe here.

STEP 3

Create new Zap

From your Zapier dashboard, click on the Create Zap button:

	+ Create Zap		
	Dashboard	Make a Zap	
4	Zaps	Connect this app	with this one!
₽	Transfers	O Search for an app	-+- O Search for an app
랆	My Apps		
0	Zap History	Recommended for you	



Select the Trigger

Search for The Giving Block app event and click on it.

1. Trigger A trigger is an event that starts your Zap	Learn more
App event Start the Zap when something happens in an app , the giving block The Giving Block Latest	Built-in tools Try one of our built-in triggers RSS Start the Zap when an RSS feed updates

We support 2 kinds of triggers:

- New donation is made (most common)
- New organization is created

Select one of supported triggers and press continue.

 Trigger 1. The Giving Block 	•••
Choose app & event	9
The Giving Block	Change
Event (required)	
,O Choose an event	\$
Donation Triggers when a new donation is made.	Instant
Organization Triggers when a new organization is created or an existing one updated.	Instant

To connect to The Giving Block, click **Sign in** button:

 I. Donation in The Giving Block 	
\sim Choose app & event	0
	•
Connect The Giving Block	Sign in
The Giving Block is a secure partner with Zapier. <u>Your credentials are encrypted & can be re</u> manage all of your connected accounts here.	moved accorption
To continue, finish required fields	



Enter Login and Password of Public API user credentials provide by SendSafely and click **Yes, Continue**.

Login (required)	
your-login	
Password (required)	
	-

Press **Continue** button.

 Onoose ap 	p & event	
^ Choose ac	count	
The Giving Bloc	k account: (required)	
The Giv	ring Block	1
The Giving Bloc	k is a secure partner with Zapier. <u>Your credentials are encrypted & can be removed at any time</u> . You cannected accounts here.	an
<u>go un err,</u>		



Click **Test trigger** button.

 I. Donation in The Giving Block 	•••
✓ Choose app & event	0
✓ Choose account	Ø
	0
★ ► Test your trigger We'll find a recent donation in your The Giving Block account to confirm that the right account is connected and your trigger is set up correctly. Test trigger	

When trigger tested, press **Continue**.



STEP 5

Configure Action

After pressing continue, complete the rest of the Zap. Select another app to integrate with and match the donations fields that The Giving Block (*trigger app*) supplies with the fields available from the *action app*.

ts Learn more •••
Built-in tools Try one of our built-in actions
Path Build different steps for different rules
Delay
Pause actions for a certain amount of time
Filter Only proceed when a condition is
met
Change how incoming data is formatted



